



ASX Announcement

19 July 2024

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## **New Facility from Provident and Extension to Existing Facility**

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Sihayo Gold Limited (**ASX:SIH** – “**Sihayo**” or the “**Company**”) announces that it has reached an agreement with Provident Minerals Pte Ltd (“**Provident**”) for an additional working capital loan facility of US\$1.5 million with a maturity date of 31 December 2024 (“**New Facility**”). In conjunction with the New Facility, Sihayo and Provident have agreed that the current working capital facility of US\$3.9M due to mature on 26 October 2024 will have its facility date extended to 31 December 2024 (“**Facility Extension**”).

The Company notes that the New Facility and Facility Extension have been negotiated independently of the off-market takeover offer by Provident Aurum Pte. Ltd (a company wholly owned by Provident) and that non-executive director of Sihayo, Mr Gavin Caudle, has not participated in the consideration of the New Facility and Facility Extension given his connection with Provident.

The key terms of the New Facility are shown in Appendix A.

The additional funds to be received under the New Facility will be used for the payment of outstanding tax obligations and for general working capital purposes.

This announcement has been authorised by the Board.

**For further information, please contact:**

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## Appendix A – New Facility Details

Total Amount (USD)	1,500,000
Draw Down Dates (earliest)	18 July 2024 US\$615,000 15 August 2024 US\$300,000 15 September 2024 US\$300,000 15 October 2024 US\$285,000
Maturity	31 December 2024
Interest rate	12% per annum
Security	Unsecured, ranks pari passu with existing unsecured obligations