

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Sihayo Gold Limited (SIH)

ACN/ARSN 77 009 241 374

1. Details of substantial holder(1)

Name Provident Aurum Pte. Ltd. (UEN 202340302W) (ARBN 677 030 885) (Provident Aurum),
Provident Minerals Pte Ltd (UEN 201220771H) (Provident Minerals) and their associates, being:

- Hardi Wijaya Liong, Gavin Arnold Caudle, Provident Capital Partners Pte Ltd and Merdeka Mining Partners Pte Ltd (**Group 1 Associates**); and
- Winato Kartono, PT Provident Capital Indonesia, PT Mitra Daya Mustika and PT Provident Investasi Bersama Tbk (**Group 2 Associates**),

(the Group 1 Associates and Group 2 Associates together, the Provident Associates).

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on 02/08/2024

The previous notice was given to the company on 01/08/2024

The previous notice was dated 31/07/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	11,331,370,885	92.85%	11,460,511,790	93.91%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/08/2024 to 02/08/2024	Provident Aurum, Provident Minerals and the Group 1 Associates	Acquisition of relevant interests through acceptances of the offer made under Provident Aurum's off-market takeover bid for ordinary shares in SIH, pursuant to the bidder's statement dated 21 May 2024 (as supplemented from time to time) (Offer).	0.225 cents per ordinary share, subject to the terms and conditions of the Offer	129,140,905 ordinary shares	129,140,905

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Provident Aurum	Provident Aurum*	Provident Aurum*	Pursuant to section 608(1) of the Corporations Act 2001 (Cth) (Corporations Act). Owner of the securities*	11,460,511,790 ordinary shares	11,460,511,790

Provident Minerals and the Group 1 Associates	Provident Aurum*	Provident Aurum*	Pursuant to section 608(3) of the Corporations Act. Provident Aurum is a wholly-owned subsidiary of Provident Minerals, and the Group 1 Associates are taken to have relevant interests via their control of, or voting power in, Provident Minerals or its parent company, Provident Capital Partners Pte Ltd	11,460,511,790 ordinary shares	11,460,511,790
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* includes certain relevant interests arising from acceptances of the Offer (which became unconditional on 26 July 2024), where the transfer of the securities from accepting securityholders to Provident Aurum has not yet been completed

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

Signature

print name Ben Gledhill capacity Director
 sign here  date 02/08/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page (including this page) referred to in the Form 604 ('Notice of change of interests of substantial holder') signed by me and dated 02/08/2024



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Signature

Ben Gledhill

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Name

No.	Name	Address
1.	Provident Minerals Pte Ltd	80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624
2.	Provident Aurum Pte Ltd	80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624
3.	Provident Capital Partners Pte Ltd	80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624
4.	Gavin Arnold Caudle	80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624
5.	Winato Kartono	Pacific Century Place, Level 40 Jl. Jend. Sudirman No.52-53 Lot 10 Jakarta 12190 Indonesia
6.	Hardi Wijaya Liong	Pacific Century Place, Level 40 Jl. Jend. Sudirman No.52-53 Lot 10 Jakarta 12190 Indonesia
7.	PT Provident Investasi Bersama Tbk	Generali Tower, Gran Rubina Business Park Lantai 17 ,Unit D, Kawasan Rasuna Epicentrum, Jl. H.R. Rasuna Said, Setiabudi, Jakarta Selatan 12940, Indonesia
8.	Merdeka Mining Partners Pte Ltd	80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624
9.	PT Mitra Daya Mustika	Mayapada Tower Lt. 11, Jl. Jenderal Sudirman Kav. 28, Kelurahan Karet, Kecamatan Setiabudi, Jakarta Selatan, Indonesia
10.	PT Provident Capital Indonesia	Pacific Century Place, Level 40 Jl. Jend. Sudirman No.52-53 Lot 10 Jakarta 12190 Indonesia
11.	Eastern Fields Developments Limited	80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624
12.	PT Merdeka Copper Gold Tbk	Treasury Tower, 67th-68th Floor, District 8 SCBD Lot. 28, Jl. Jenderal Sudirman Kav. 52-53 Senayan, Kebayoran Baru, South Jakarta 12190, DKI Jakarta, Indonesia