



28 August 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 28 August 2020, Sihayo Gold Limited (ASX: **SIH** - “**Sihayo**”) completed the placement of 572,466,065 fully paid ordinary shares in the capital of Sihayo (**Shares**) at an issue price of \$0.025 per Share to professional and sophisticated investors to raise \$14,311,651 (before costs) (**Placement**). Further details in respect of the Placement are set out in the ASX announcement release on 28 August 2020.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board of Directors of Sihayo.

For further information please contact:

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