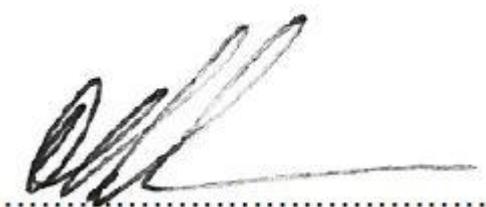


ASX Announcement
Issue of Shortfall Shares from Rights Issue

The Directors are pleased to announce that the Shortfall Shares from the recent Rights Issue have been allocated as follows:

Provident Minerals (as underwriter)	307,404,591 shares
HSBC custody Nominees	50,000,000 shares
Other small shareholders	4,150,000 shares
Total Shortfall shares allocated	361,554,991 shares

Once again the Directors appreciate the continued support of long term and major shareholders.



Daniel Nolan
Company Secretary.
8 September 2016