



## ASX ANNOUNCEMENT 26 OCTOBER 2010

### SHARE PLACEMENT

Company Announcements Office  
Australian Stock Exchange Limited  
4<sup>TH</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam,

#### Notice Given Under Section 708A(5)(e) of the Corporations Act

Sihayo Gold Limited ("the Company") advises that it has now completed the third and final tranche of the placement announced on 28 July 2010. This has resulted in the issue and allotment of 38,450,000 fully paid ordinary shares ("Shares") at 14 cents each to raise \$5,383,000.

The Shares above are part of a class of securities quoted on the ASX and may be subject to a subsequent offer for sale. The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

1. the provisions of Chapter 2M of the Corporations Act; and
2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice

Yours faithfully  
**SIHAYO GOLD LIMITED**

A handwritten signature in black ink, appearing to read "Dean Calder", is positioned above the typed name of the Company Secretary.

**Dean Calder**  
Company Secretary