



## Announcement Summary

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**Entity name**

SIHAYO GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 30, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SIH	ORDINARY FULLY PAID	3,842,618,113	30/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SIHAYO GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77009241374

### 1.3 ASX issuer code

SIH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/6/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
24-May-2023 18:31	New - Proposed issue of securities - SIH	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Shortfall Shares are still to be issued. Refer ASX announcement of 28 June 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

SIH : ORDINARY FULLY PAID

**Issue date**

30/6/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,842,618,113

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Shares applied for by eligible shareholders under the Entitlement Offer (including those Shareholders subscribing for Shortfall Shares in excess of their entitlements). Refer ASX announcement of 28 June 2023 for further information.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SIH : ORDINARY FULLY PAID	9,944,746,203

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SIHAC : OPTION EXPIRING 07-DEC-2026 EX \$0.03624	104,000,000
SIHAB : OPTION EXPIRING 07-DEC-2022 EX \$0.02907	41,500,000