



Mr Matthew Foy
Adviser Issuers (Perth)
Australian Securities Exchange
2 The Esplanade
PERTH WA 6000

Dear Sirs,

ASX QUERY DATED 5 FEBRUARY 2009

We refer to your letter dated 5 February 2008 with respect to the Appendix 5B for the period ended 31 December 2008.

Using your numbering in your letter, we respond as follows:

1. As previously announced, the Company has entered into an agreement with Blackwood Capital Limited ("Blackwood") to raise up to \$2 million. A portion of these funds have already been received and legal documentation is being finalised in connection with the issue of Convertible Notes and the General Meeting required to seek shareholder approval. Under the terms of the agreement, the funding package is due to be completed on or before 31 March 2009.

The Company's estimate of how much we would spend on exploration during the March quarter of \$300,000 was assuming that we would complete the fundraising in the early part of the quarter and be in a position to recommence our activities on the Pungkut project. With the delay in securing the funding, we now expect the total spend on mineral exploration for the March quarter will be reduced to approximately \$200,000. The Company has lodged an Appendix 3B today announcing the placement of 20,461,539 ordinary shares to raise \$301,000. Of these funds, \$201,000 are part of the funding package offered by Blackwood. The Company believes that the funding initiatives proposed by Blackwood will enable it to fund its activities beyond the March 2009 quarter.

2. The Company has taken steps to reduce its outgoing cash flows and is making every effort to finalise the funding agreement with Blackwood which will allow the company to continue its operations.
3. In addition to the information in items 1 and 2 above, the Company will continue to seek additional equity raisings when required.

4. Confirmed. The Company considers that it is in compliance with the Listing Rules and in particular, Listing Rule 3.1.
5. The Company is in compliance with Listing Rule 12.2, as it has interests in valuable exploration tenements and access to further funds when required.

If any further information is required, please do not hesitate to contact our office

Yours sincerely
OROPA LIMITED



PHILIP C CHRISTIE
Chief Executive Officer



ASX Markets Supervision Pty Ltd
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Perth WA 6000

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5 February 2009

Mr Dean Calder
Company Secretary
Oropa Limited
25 Charles Street
SOUTH PERTH WA, 6151

By Facsimile: 9368 4522

Dear Dean,

Oropa Limited (the "Company")

I refer to the Company's Quarterly Report in the form of Appendix 5B for the period ended 31 December 2008, released to ASX Limited ("ASX") on 30 January 2009, (the "Appendix 5B").

ASX notes that the Company has reported the following:

1. Net negative operating cash flows for the quarter of \$553,645;
2. Cash at end of quarter of \$145,474;
3. Estimated cash outflows for next quarter for exploration and evaluation of \$300,000.

In light of the information contained in the Appendix 5B, please respond to each of the following questions.

1. It is possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 5B, the Company may not have sufficient cash to fund its activities for the quarter ending March 2009. Is this the case, or are there other factors that should be taken into account in assessing the Company's position?
2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 5B for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?
3. What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?
4. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?
5. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

This letter and your response will be released to the market. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to me on **facsimile number 9221 2020**. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, **not later than 5.00 p.m. W.D.S.T. on Monday, 9 February 2009**.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

If you have any queries regarding any of the above, please contact me on 9224 0014.

Yours sincerely,



Matthew Foy
Adviser, Issuers (Perth)