



16 April 2007

Company Announcements Office  
Australian Stock Exchange Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**ISSUE OF OROPA SHARES – SECONDARY TRADING NOTICE  
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT  
2001 ("Act")**

We refer to our previous announcement on 4 April 2007 advising that Oropa Limited had proposed to raise \$400,000 via a placement of 10,000,000 shares at an issue price of 4 cents per share to Sophisticated clients of Patersons Securities Limited. These shares have been issued today without a prospectus and the Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 16 April 2007 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 16 April 2007 there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
    - B. the rights and liabilities attaching to the relevant shares.

Yours faithfully

PC Christie  
Director