



15 December 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On Wednesday 9 December 2020, Sihayo Gold Limited (**ASX: SIH** – “**Sihayo**”) issued 83,623,693 fully paid ordinary shares in the capital of Sihayo (**Shares**) to Eastern Field Developments Limited (**EFDL**) in conversion of debt owed by the Company to EFDL at a conversion price of \$0.025 per Share issued (**Issue**). The Issue was approved by the Company’s shareholders at its Annual General Meeting held on 30 November 2020. Further details in relation to the Issue are set out in the Company’s Notice of Annual General Meeting released to ASX on 30 October 2020.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board of Directors of Sihayo.

For further information please contact:

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