



4 October 2013

Dispatch of Non-Renounceable Entitlement Offer prospectus and entitlement and acceptance forms complete

Further to Sihayo Gold Limited's (ASX: SIH) ASX announcement dated 13 September 2013 regarding the Company's underwritten Non Renounceable entitlement offer, Sihayo confirms that it has completed dispatch of the Rights Issue Prospectus and the Entitlement and Acceptance Forms to eligible shareholders.

Daniel Nolan
Company Secretary