



26 July 2010

Ms J Hewitt
Australian Securities Exchange Limited
2 The Esplanade
PERTH WA 6000

Dear Jill

TRADING HALT REQUEST (ASX CODE: SIH)

We respectfully request The Australian Securities Exchange ("ASX") grant a trading halt in respect to Sihayo Gold Limited's securities with immediate effect pending the release to the market of an announcement in relation to capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,
SIHAYO GOLD LIMITED

A handwritten signature in black ink, appearing to read "Dean Calder", is written over a light grey horizontal line.

DEAN CALDER
Company Secretary