

# JOHNSON | WINTER | SLATTERY

**Partner:**  
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26 July 2024

The Manager  
ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## Electronic lodgement

Dear Manager

### **Status of defeating conditions – Takeover bid for Sihayo Gold Limited**

We (together with Iffla Wade) act for Provident Aurum Pte. Ltd. (ARBN 677 030 885) (**Provident Aurum**) in relation to its off-market takeover bid for the ordinary shares in Sihayo Gold Limited (ACN 009 241 374) (**Sihayo**) that Provident Aurum does not already own.

Enclosed, on behalf of Provident Aurum and in accordance with section 630(3) and section 630(5)(b) of the *Corporations Act 2001* (Cth), is a notice of the status of defeating conditions to the takeover bid (**Notice**).

The Notice has also been given to Sihayo today.

Yours faithfully



Encl.

**PROVIDENT AURUM PTE. LTD.**  
**(ARBN 677 030 885)**

**Notice of status of defeating conditions**

**To:** Sihayo Gold Limited (ACN 008 624 691) (**Sihayo**)  
ASX Limited (ACN 009 241 374)

This notice is issued by Provident Aurum Pte. Ltd. (**Provident Aurum**) in relation to its takeover bid for all Sihayo Shares that it does not already own, made under Provident Aurum's bidder's statement dated 21 May 2024 (as supplemented by the first supplementary bidder's statement dated 12 June 2024) (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this notice unless the context requires otherwise.

In accordance with clause 6.6 of Schedule 1 of the Bidder's Statement and section 630(3) of the *Corporations Act 2001* (Cth), Provident Aurum gives notice that, as at the date of this notice:

- (a) the Offer is free from each of the Conditions set out in Schedule 2 of the Bidder's Statement (as a result of the notices given by Provident Aurum pursuant to section 650F of the *Corporations Act 2001* (Cth) dated 19 July 2024 and 26 July 2024) and as a result, the Offer is now wholly unconditional; and
- (b) Provident Aurum's voting power in Sihayo is 88.86%.

Date: 26 July 2024

Signed for and on behalf of Provident Aurum Pte. Ltd. by



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Ben Gledhill, Director