



Tenement Data Under Listing Rule 5.3.3

28February 2019

The following data is provided for the Company's tenement holdings as at 31 December 2018. There were no movements throughout the quarter.

Project Name	Tenement Date	Approval Date	Expiry	Area	Equity %
OROPA INDIAN RESOURCES					
INDIA					
Block D-7		22.01.00	N/A	4,600km ²	9 ⁽¹⁾
PT SORIKMAS MINING					
INDONESIA					
Pungkut	96PK0042	31.05.96	N/A	66,200ha	75
SIHAYO GOLD LIMITED					
WESTERN AUSTRALIA Mt. Keith					
	M53/490	11.06.04	10.06.25	582ha	0 ⁽²⁾
	M53/491	11.06.04	10.06.25	621ha	0 ⁽²⁾
EXCELSIOR RESOURCES PTY LTD Mulgabbie					
	ML28/364	25.03.09	24.03.30	54.3ha	0 ⁽²⁾
	PL28/1078	22.09.08	21.09.12	98.0ha	0 ⁽²⁾
	PL28/1079	22.09.08	21.09.12	143.7ha	0 ⁽²⁾
	PL28/1080	22.09.08	21.09.12	140.7ha	0 ⁽²⁾
	PL28/1081	22.09.08	21.09.12	191.4ha	0 ⁽²⁾
	PL28/1082	22.09.08	21.09.12	120.0ha	0 ⁽²⁾

Gullewa	M59/394	200.0	0 ⁽²⁾
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NOTES

- (1) Option to increase interest to 18%
- (2) 2% net smelter royalty

SIHAYO GOLD LIMITED



A handwritten signature in black ink, appearing to read 'D. Nolan', is written over a horizontal dotted line.

Daniel Nolan
Director / CFO / Company Secretary
28 February 2019