



ASX Announcement Notification of shortfall from Rights Issue

Sihayo Gold Limited (Company) confirms that the company's 1:10 Non Renounceable Rights Issue closed at 5pm WST on 16 October 2013.

The Directors are pleased with the continued support of shareholders responding to the Issue.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	84,483,229
Total number of shares validly applied for	16,626,753
Total value of shares validly applied for	\$581,936.36
Number of applications received	231
Number of shortfall shares	67,856,476

The directors will now consider the issue of shortfall shares to selected investors. Following any allocation of shortfall shares the balance of remaining shortfall shares will be placed with Provident Minerals Pte Ltd as per the underwriting agreement.

Daniel Nolan
Company Secretary.
21 October 2013