



ASX Announcement

24 May 2024

TAKE NO ACTION

Bidder's Statement from Provident Aurum Pte. Ltd

Sihayo Gold Limited (**ASX:SIH** – “**Sihayo**” or the “**Company**”) acknowledges that it received a Bidder's Statement from Provident Aurum Pte. Ltd (“**Provident**”) on 21 May 2024, in relation to the unsolicited off-market takeover offer to acquire all the shares of Sihayo (“**Offer**”).

Sihayo shareholders are advised to **TAKE NO ACTION** in relation to Provident's Offer or any document received from Provident until they receive a formal recommendation from an independent committee of the Sihayo Board.

The Company will keep shareholders updated on further developments as they occur, following an assessment of Provident's Bidder's Statement. Sihayo will release a Target's Statement in response to the Bidder's Statement in due course, in accordance with the statutory timeframes under the *Corporations Act 2001* (Cth).

Sihayo has engaged Palomar Group as its financial adviser and Steinepreis Paganin as its legal advisers.

This announcement has been authorised by the Board.

For further information, please contact:

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