



ASX ANNOUNCEMENT 5 October 2005

Issue of Oropa Shares – Secondary Trading Notice Notification Pursuant to Paragraph 708A(5)(E) of the Corporations Act 2001 ("Act")

RECENT ASX ANNOUNCEMENTS

30 September 2005
[Notice of General Meeting](#)

30 September 2005
[High Grade Rock Chip Results](#)

23 September 2005
[Placement of Shares in Oropa](#)

22 September 2005
[Drilling to commence](#)

CORPORATE

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BOARD OF DIRECTORS

Brian Hurley–	Chairman
Philip Christie–	Director
Rod Murchison–	Non-Executive Director
Bruce Tomich–	Non-Executive Director

ASX Code: ORP



We refer to our previous announcement on 30 September 2005 advising that Oropa Limited had raised \$1,011,600 via a placement of 84,300,000 shares at an issue price of 1.2 cents per share to various investors.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. A sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 5 October 2005 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 5 October 2005 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. *the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or*
 - B. *the rights and liabilities attaching to the relevant shares.*

Yours faithfully,
OROPA LIMITED

A handwritten signature in black ink, appearing to read 'Philip Christie', with a long horizontal flourish extending to the right.

PHILIP C CHRISTIE
Director

Encl.