



28 February 2014

The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Non-Renounceable Entitlement Offer – additional information and clarification

Further to the announcement dated 11 February 2014, the Directors of Sihayo Gold Ltd advise that the conditions precedent to the Underwriting Agreement mentioned in sec 8.5(a) – 8.5(d) of the Prospectus lodged on 21 February have been satisfied.

The Directors also wish to clarify any inconsistency between the announcement lodged by the company on 11 February 2014 and the Prospectus lodged on 21 February 2014 relating to the allocation of any Shortfall Shares.

The Directors and the Underwriter reserve the right to issue Shortfall Shares at the discretion of the Underwriter in conjunction with the Directors. Accordingly, do not apply for Shortfall Shares unless instructed to do so by the Underwriter.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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