

JOHNSON | WINTER | SLATTERY

Partner:
Email:

Paul Vinci +61 8 6216 7219
paul.vinci@jws.com.au

27 June 2024

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Electronic lodgement

Dear Directors

Notice of Variation – Takeover bid for Sihayo Gold Limited

We (together with Iffla Wade) act for Provident Aurum Pte. Ltd. (ARBN 677 030 885) (**Provident Aurum**) in relation to its off-market takeover bid for the ordinary shares in Sihayo Gold Limited (ACN 009 241 374) that Provident Aurum does not already own.

Enclosed, on behalf of Provident Aurum, is a notice of variation to extend the offer period for the takeover bid (**Notice of Variation**), together with a copy of the covering letter under which it will be sent to Sihayo shareholders.

The Notice of Variation has been lodged with the Australian Securities and Investments Commission and Sihayo today.

Yours faithfully



Encl.

PROVIDENT AURUM PTE. LTD.

ARBN 677 030 885

(a company wholly owned by Provident Minerals Pte. Ltd.)

«Registration_Details_Line_1»
«Registration_Details_Line_2»
«Registration_Details_Line_3»
«Registration_Details_Line_4»
«Registration_Details_Line_5»
«Registration_Details_Line_6»

Provident Aurum Pte. Ltd.

80 Raffles Place
#54-01/02
UOB Plaza 1
Singapore 048624

27 June, 2024

Dear securityholder,

Provident Aurum takeover bid for Sihayo – Extension of offer period

We refer to the off-market takeover bid by Provident Aurum Pte. Ltd. (a company wholly owned by Provident Minerals Pte. Ltd.) (**Provident Aurum**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) to acquire all the fully paid ordinary shares in Sihayo Gold Limited (ASX: SIH) (**Sihayo**) that it does not already own (the **Offer**).

Provident Aurum has consented to the delayed dispatch of Sihayo's target's statement for the Offer, as described in Sihayo's announcement to the ASX on 27 June, 2024. In connection with this, Provident has agreed to extend the period during which the Offer remains open for acceptance until 7:00pm (AEST) on 19 July 2024 (unless extended or withdrawn). This will afford shareholders a greater opportunity to consider the target's statement and accept the Offer before it closes. The formal notice of variation is enclosed.

If you accept the Offer, you will receive an attractive all-cash consideration of 0.225 cents for each of your ordinary shares in Sihayo (**Offer Price**) subject to the terms and conditions of the Offer. Further information in relation to the Offer, including how to accept the Offer, is set out in Provident Aurum's bidder's statement dated 21 May, 2024 (as supplemented by its first supplementary bidder's statement dated 12 June, 2024). You can access both documents by following the instructions contained in the letter we sent to you dated 12 June, 2024.

You should also note that:

- the Offer Price is best and final and will not be increased by Provident Aurum in the absence of an alternative or competing proposal (the likelihood of which Provident Aurum considers low); and
- as at the date of this letter, Provident Aurum's Offer is the only offer available for all Sihayo shareholders' shares.

ENQUIRIES

If you have any questions about the Offer, Provident Aurum has set up an Offer Information Line which can be reached either by phone on 1300 043 194 (+612 8355 1006 outside Australia), through a live online chat facility by scanning the QR Code on the right, or by going to chat4.shareholdersfirst.com.au.

The Information Line will be open 9.00am to 7.00pm AEST, Monday through Friday (excluding public holidays) during the offer period.



Hari Gurung
Provident Aurum Pte. Ltd.
Director

PROVIDENT AURUM PTE. LTD.

Notice of variation – Extension of Offer Period

To: Australian Securities & Investments Commission (**ASIC**);

Sihayo Gold Limited (ACN 009 241 374) (**Sihayo**);

ASX Limited (ACN 008 624 691); and

each person referred to in sections 650D(1)(c)(ii)-(iii) of the *Corporations Act 2001* (Cth) as notionally modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*.

This notice is issued by Provident Aurum Pte. Ltd. (ARBN 677 030 885) (**Provident**) in relation to its takeover bid for all Sihayo Shares that it does not already own, made under Provident's bidder's statement dated 21 May 2024 (as supplemented by the first supplementary bidder's statement dated 12 June 2024) (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this notice unless the context requires otherwise.

1 Extension of Offer Period

Provident gives notice under section 650D(1) of the Corporations Act that it varies the Offer by extending the period during which the Offer will remain open for acceptance until 7.00pm AEST on 19 July 2024 (unless further extended or withdrawn).

Accordingly, the Offer is varied by replacing all references to "12 July 2024" with "19 July 2024" in all places in the Bidder's Statement and Acceptance Form where the date "12 July 2024" appears (or is deemed to appear) as the last day of the Offer Period.

2 New date for giving notice of the status of defeating conditions

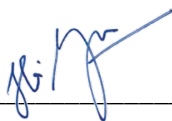
Provident gives notice under subsection 630(2)(b) of the Corporations Act that:

- (a) the new date for giving notice of the status of the defeating conditions (for the purposes of clause 6.6 of Schedule 1 of the Bidder's Statement) is 12 July 2024; and
- (b) as at the date of this notice, none of the Conditions set out in Schedule 2 of the Bidder's Statement have been freed or, so far as Provident is aware, fulfilled and accordingly the Offer remains subject to those Conditions.

A copy of this notice was lodged with ASIC on 27 June 2024. ASIC takes no responsibility for the contents of this notice.

This notice is dated 27 June 2024 and has been approved by a unanimous resolution of the directors of Provident.

Signed for and on behalf of Provident Aurum Pte. Ltd. by



Hari Gurung

Director