



ASX Announcement

Notification of shortfall from Rights Issue

Sihayo Gold Limited (Company) confirms that the company's 1:13 Non Renounceable Rights Issue closed at 5pm WST on 21 March 2014.

The Company gives notice of shortfall of subscriptions as follows:

Total number of shares on offer	71,485,809
Total number of shares validly applied for	5,126,557
Total value of shares validly applied for	\$143,543.60
Number of applications received	204
Number of shortfall shares	66,359,252

The directors will now consider the issue of shortfall shares to selected investors. Following any allocation of shortfall shares the balance of remaining shortfall shares will be placed with Provident Minerals Pte Ltd as per the underwriting agreement.

Daniel Nolan
Company Secretary.
25 March 2014