

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Sihayo Gold Limited (SIH)

ACN/ARSN 77 009 241 374

### 1. Details of substantial holder(1)

Name Provident Aurum Pte. Ltd. (UEN 202340302W) (ARBN 677 030 885) (**Provident Aurum**),  
Provident Minerals Pte Ltd (UEN 201220771H) (**Provident Minerals**) and their associates, being:  

- Hardi Wijaya Liong, Gavin Arnold Caudle, Provident Capital Partners Pte Ltd and Merdeka Mining Partners Pte Ltd (**Group 1 Associates**); and
- Winato Kartono, PT Provident Capital Indonesia, PT Mitra Daya Mustika and PT Provident Investasi Bersama Tbk (**Group 2 Associates**),

(the Group 1 Associates and Group 2 Associates together, the **Provident Associates**).

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on 16/07/2024

The previous notice was given to the company on 15/07/2024

The previous notice was dated 12/07/2024

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares         | 7,856,339,153   | 64.37%           | 8,308,073,956  | 68.08%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change                 | Person whose relevant interest changed                            | Nature of change (6)                                                                                                                                                                                                                                           | Consideration given in relation to change (7)                                    | Class and number of securities affected | Person's votes affected |
|--------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-----------------------------------------|-------------------------|
| 13/07/2024<br>to<br>16/07/2024 | Provident Aurum,<br>Provident Minerals and the Group 1 Associates | Acquisition of relevant interests through acceptances of the offer made under Provident Aurum's off-market takeover bid for ordinary shares in SIH, pursuant to the bidder's statement dated 21 May 2024 (as supplemented from time to time) ( <b>Offer</b> ). | 0.225 cents per ordinary share, subject to the terms and conditions of the Offer | 451,734,803 ordinary shares             | 451,734,803             |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities                      | Person entitled to be registered as holder (8)       | Nature of relevant interest (6)                                                                                                                                                                                     | Class and number of securities | Person's votes |
|-----------------------------|------------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| Provident Aurum             | Various SIH Shareholders who have accepted the Offer | Various SIH Shareholders who have accepted the Offer | Pursuant to section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> ). Bidder's interests in SIH shares accepted into the Offer (while Offer remains subject to defeating conditions) | 4,517,198,274 ordinary shares* | 4,517,198,274* |
| Provident Aurum             | Provident Aurum                                      | Provident Aurum                                      | Pursuant to section 608(1) of the <i>Corporations Act</i> . Owner of the securities                                                                                                                                 | 3,790,875,682 ordinary shares  | 3,790,875,682  |

|                                                 |                                                                                        |                                                                                        |                                                                                                                                                                                                                                                                                                                |                                |                |
|-------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------|
| Provident Minerals and the Group 1 Associates   | Provident Aurum / Various SIH Shareholders who have accepted the Offer (i.e. as above) | Provident Aurum / Various SIH Shareholders who have accepted the Offer (i.e. as above) | Pursuant to section 608(3) of the Corporations Act. Provident Aurum is a wholly-owned subsidiary of Provident Minerals, and the Group 1 Associates are taken to have relevant interests via their control of, or voting power in, Provident Minerals or its parent company, Provident Capital Partners Pte Ltd | 8,308,073,956 ordinary shares* | 8,308,073,956* |
| Provident Minerals and the Provident Associates | Eastern Field Developments Limited (EFDL)                                              | EFDL                                                                                   | Pursuant to section 608(3)(a) of the Corporations Act. EFDL is a wholly owned subsidiary of PT Merdeka Copper Gold Tbk, in which Provident Minerals and the Provident Associates collectively hold interests exceeding 20%                                                                                     | 753,899,588 ordinary shares    | 753,899,588    |
| Gavin Arnold Caudle                             | Gavin Arnold Caudle                                                                    | Gavin Arnold Caudle                                                                    | Pursuant to section 608(1) of the Corporations Act. Owner of the securities                                                                                                                                                                                                                                    | 386,561,302 ordinary shares    | 386,561,302    |

\* Includes the relevant interests arising from acceptances in relation to a total of 1,140,460,890 ordinary shares received from Gavin Arnold Caudle and Eastern Field Developments Limited (whose shares are also noted elsewhere in this table)

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name             | Address |
|------------------|---------|
| Refer Annexure A |         |

### Signature

print name Ben Gledhill capacity Director

sign here  date 16 July 2024

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page (including this page) referred to in the Form 604 ('Notice of change of interests of substantial holder') signed by me and dated 16 July 2024.



.....  
Signature

Ben Gledhill

.....  
Name

| No. | Name                                | Address                                                                                                                                                         |
|-----|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.  | Provident Minerals Pte Ltd          | 80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624                                                                                                         |
| 2.  | Provident Aurum Pte Ltd             | 80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624                                                                                                         |
| 3.  | Provident Capital Partners Pte Ltd  | 80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624                                                                                                         |
| 4.  | Gavin Arnold Caudle                 | 80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624                                                                                                         |
| 5.  | Winato Kartono                      | Pacific Century Place, Level 40 Jl. Jend. Sudirman No.52-53 Lot 10 Jakarta 12190 Indonesia                                                                      |
| 6.  | Hardi Wijaya Liong                  | Pacific Century Place, Level 40 Jl. Jend. Sudirman No.52-53 Lot 10 Jakarta 12190 Indonesia                                                                      |
| 7.  | PT Provident Investasi Bersama Tbk  | Generali Tower, Gran Rubina Business Park Lantai 17 ,Unit D, Kawasan Rasuna Epicentrum, Jl. H.R. Rasuna Said, Setiabudi, Jakarta Selatan 12940, Indonesia       |
| 8.  | Merdeka Mining Partners Pte Ltd     | 80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624                                                                                                         |
| 9.  | PT Mitra Daya Mustika               | Mayapada Tower Lt. 11, Jl. Jenderal Sudirman Kav. 28, Kelurahan Karet, Kecamatan Setiabudi, Jakarta Selatan, Indonesia                                          |
| 10. | PT Provident Capital Indonesia      | Pacific Century Place, Level 40 Jl. Jend. Sudirman No.52-53 Lot 10 Jakarta 12190 Indonesia                                                                      |
| 11. | Eastern Fields Developments Limited | 80 Raffles Place, #54-01/02 UOB Plaza Singapore, 048624                                                                                                         |
| 12. | PT Merdeka Copper Gold Tbk          | Treasury Tower, 67th-68th Floor, District 8 SCBD Lot. 28, Jl. Jenderal Sudirman Kav. 52-53 Senayan, Kebayoran Baru, South Jakarta 12190, DKI Jakarta, Indonesia |