

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme Sihayo Gold LimitedACN/ARSN ACN 009 241 374**1. Details of substantial holder (1)**Name Mr Chee Siew Yaw

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 09/02/2010**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	40,000,000	8.60%	8.60%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities	
Mr Chee Siew Yaw	Registered holder	Ordinary shares	40,000,000 ✓

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities	
Mr Chee Siew Yaw	Mr Chee Siew Yaw	Mr Chee Siew Yaw	Ordinary shares	40,000,000 ✓

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities	
		Cash		
Mr Chee Siew Yaw	09/02/2010	\$2,800,000	Ordinary shares	40,000,000 ✓

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mr Chee Siew Yaw	Suntec Tower 2 9 Temasek Boulevard #33-01 SINGAPORE 038989

**Signature**

Print name: Mr Chee Siew Yaw

Capacity: Registered Holder

sign here:

Date: 9 February 2010

