



## ASX ANNOUNCEMENT 12 JUNE 2009

### LOAN CONVERSION

#### RECENT ASX ANNOUNCEMENTS

11 June 2009

[Appendix 3B](#)

3 June 2009

[Appendix 3Y](#)

3 June 2009

[Oropa Accelerates Pre-feasibility  
Activities](#)

#### CORPORATE

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ABN: 77 009 241 374

#### BOARD OF DIRECTORS

Bruce Tomich - CEO  
Philip Christie - Non-Executive  
Director  
Misha Collins - Non-Executive  
Director  
Ian Macpherson - Non-Executive  
Director

ASX Code: ORP



Company Announcements Office  
Australian Stock Exchange Limited  
4<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam,

#### Notice Given Under Section 708A(5)(e) of the Corporations Act

On 11 June 2009 Oropa Ltd ("the Company") announced that it had authorised the issue of 5,000,000 fully paid ordinary shares ("Shares") at 2.0 cents each. This issue has resulted from the conversion of convertible notes into shares.

The Company is pleased to advise that the conversion was successfully concluded and the Shares were issued on 12 June 2009.

The Shares above are part of a class of securities quoted on ASX and may be subject to subject to a subsequent offer for sale.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.



The Company, as at the date of this notice, has complied with:

1. the provisions of Chapter 2M of the Corporations Act; and
2. section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice

Yours faithfully,  
**OROPA LIMITED**

A handwritten signature in black ink, appearing to read "Bruce Tomich", is written over a faint circular stamp.

**BRUCE TOMICH**  
Director